

Infiltration & Duct Leakage

CERTIFICATION SCHEME HANDBOOK



Notice

A person, who is considering becoming certified as an Infiltration & Duct Leakage Professional, needs to know what the scope of the certification is and what the requirements to become certified are.

This certification scheme handbook outlines the knowledge, skills and abilities needed for installers to be certified as an Infiltration & Duct Leakage Professional.

Information in this handbook represents the policies at the date of publication for BPI Infiltration & Duct Leakage Professional certification. Information in this handbook supersedes information contained in any previous published documents.

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Acknowledgements

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Disclaimer

Eligibility standards, exam content, exam standards, fees, and guidelines are subject to change. BPI will keep the most up-to-date version of this document posted at www.bpi.org. Prior to participating in any available service through BPI, check to ensure that you have based your decision to proceed on the most up-to-date information available. BPI reserves the right to modify documents prior to accepting any application.

i

Table of Contents

Table of	of Contents	i
1.	About BPI	1
2.	BPI Certification Schemes	1
3.	Outline of the Infiltration & Duct Leakage Certification	2
4.	Practicum (Field) Evaluation (Abilities)	2
5.	Exam Retake Policy	
6.	Examination Security	3
7.	Functions and Tasks	3
8.	Standards of Reference	4
9.	Preparing for Certification	4
10.	Granting	
11.	Maintaining Your Certification	6
12.	Recertification	6
13.	Surveillance	
14.	File Review	
15.	Corrective / Preventative Action	
16.	Withdrawal of Certification	7
17.	Appeal Procedure	
18.	Complaints	
	dix A – Code of Conduct1	
	dix B – BPI Certification Agreement1	
	dix C – Candidates with Special Testing Accommodations1	
	dix D – Language Barrier Testing Accommodations1	
Terms	and Definitions1	7

1. About BPI

Founded in 1993, the Building Performance Institute (BPI) is the nation's premier certification and standard-setting organization for home performance professionals. BPI is accredited by the American National Standards Institute, Inc. (ANSI) as a developer of American National Standards and as a certifying body for personnel credentials. BPI develops the technical standards for home energy audits and for energy efficiency, health, and safety improvements. From these standards, BPI develops rigorous written and field exams resulting in one of BPI's 14 professional certifications.

BPI also offers 3 programs (<u>BPI GoldStar Contractor</u> for companies, <u>Rating Program</u> for raters, and <u>BPI Product Listing</u> for manufacturers) and one certificate (<u>Building Science Principles</u>). BPI Certified Professionals hold over 18,000 active certifications supported by 130 BPI Test Centers and 340 Proctors. BPI has BPI Goldstar Contractors across the country.

BPI is a 501(c)3 corporation registered in the state of New York. The corporation was incorporated on January 18, 1996 and the corporation number is 14-1789014. The objective of the corporation is to provide credentialing for individuals and corporations involved in the residential retrofit industry. BPI is headquartered in Malta, NY.

2. BPI Certification Schemes

BPI offers individual certification in a number of areas in the residential retrofit industry.

The certification schemes are developed and then reviewed on an on-going basis by scheme committees made up of subject matter experts – individuals with the credentials and experience within the industry. The scheme committee review statistics, industry changes and current certification scheme requirements on a regular basis.

Industry input on each certification scheme is encouraged. The scheme committee members will seek input from external sources including, but not limited to:

- industry associations
- professional groups
- government agencies
- consumer/owner advocacy groups

The certification outlined in this handbook is for Infiltration & Duct Leakage Professionals who are involved in the retrofit of existing residential buildings. For a full listing of certifications, see the www.bpi.org website.

For individuals to become BPI certified, successful completion of a multiple-choice exam to confirm the candidate's knowledge and skills and a practicum evaluation is required to confirm the candidate's abilities.

To be certified by BPI, the candidate is not required by BPI to undergo any specific training, whether that would be on-site job training or classroom training, however, prerequisite criteria must be met. BPI does not approve any training programs. It is up to the individual to decide what training they want to take and where to take it, as it is solely their decision.

The requirements for this certification will be reviewed every five years and modified as required by the scheme committee with input from the residential retrofit industry. Modifications to the certification scheme will be made by BPI on the basis of the non-compliance cases, feedback from industry and technical changes to materials, components, systems, building codes or other relevant items.

3. Outline of the Infiltration & Duct Leakage Certification

This certification scheme handbook outlines the knowledge, skills and abilities requirements for the Infiltration & Duct Leakage certification.

This scheme defines the scope of the Infiltration & Duct Leakage certification to include specific diagnostic testing and applied data from whole house infiltration and duct leakage testing. This certification is not intended to be a whole house diagnostic, audit or assessment and consists of three main components: whole house infiltration testing, total distribution system leakage, and distribution leakage to the outside.

This document is intended to include all of the tasks an Infiltration & Duct Leakage Professional may perform, as well as the knowledge, skills, and abilities required to do these tasks. This certification is designed for new construction code compliance.

Please note that certification is not a license to practice. All certified persons must comply with applicable federal, state and local laws and regulations governing the profession.

4. Practicum (Field) Evaluation (Abilities)

A practical evaluation to determine the candidates' abilities has been developed by BPI in order to ensure competency in the critical tasks defined by BPI. This will provide documented evidence that the candidates have the appropriate abilities.

The practicum evaluation exam is constructed where candidates are requested to perform a task. The candidates are provided direction and given the proper tools and equipment to undertake completing the task. Their abilities are then evaluated based on a predetermined set of criteria.

The candidates will follow the instructions outlined in the abilities section of the functions and tasks outlined in this document.

The time limit for the practicum evaluation is 1 hour and 30 minutes (1 1/2) hours. This exam is an open-book exam (the only reference not permitted is assistance). Any papers used to take notes, create diagrams, or record diagnostic results (scrap paper) may not leave the testing environment. All papers must be handed to the proctor to be destroyed.

The field exam consists of the set up and preparation of the whole house depressurization device (e.g. blower door) as well as a duct pressurization test, performing total system leakage, leakage to outside and general analysis.

The passing mark for the exam is 85%.

You may take the field exam up to six (6) times in a one year period, beginning after the first attempt. There is a cost for each test. BPI permits twelve (12) months to complete the certification process from the time a candidate takes the first exam. Candidates who do not complete the certification process

within one year must retake the online and field exams.

The practicum evaluation will be administered at various locations across the United States as determined by the locations of the various BPI Test Centers.

5. Exam Retake Policy

Once an exam is completed, candidates must wait a minimum of one hundred sixty-eight (168) hours [seven (7) twenty-four (24) hour days] before a retake exam may be attempted.

6. Examination Security

Examinations are highly confidential materials. Any attempts to willfully compromise the integrity of the examination, the examination process or the certification process shall be taken seriously; offenders may be prosecuted to the fullest extent of the law. In addition, any certification credential may be revoked immediately if a breech is proven to have been made by a certified individual.

7. Functions and Tasks

The Infiltration & Duct Leakage Certification is designed to meet a specific skill set related to the diagnostic testing of duct work and its interaction with the envelope of the house. This is NOT a whole house building science based certification.

	Setup/Preparation		
Ability to:			
•	Set combustion appliances to pilot		
•	Tape or otherwise seal registers		
•	Set interior doors into proper position		
•	Properly attach duct pressurization device to return grille or air handler cabinet		
Knowledge of:			
	Benefits for documenting how the house was set up for testing		
	Importance of a visual inspection prior to running diagnostics		
	Importance of in-field calibration of manometer		
	Total Leakage Diagnostic		
Abi	lity to:		
•	Properly set up and position manometer		
•	Pressure relieve duct zone		
•	Properly sample internal duct pressure		
•	Accurately take CFM25 measurement		
•	Properly set up the duct pressurization device		
	Leakage to the Outdoors Diagnostic		
Abi	lity to:		
•	Properly set up and position manometer		
•	Properly configure the house for testing		
•	Properly sample the internal duct pressure		
•	Properly set up the whole house depressurization device and configure the manometer		
•	Correctly measure baseline pressure differential		
	Adjust the whole house depressurization device and duct pressurization device for		
	accurate measurement		

•	Properly set up the duct pressurization device	
Infiltration Evaluation		
Ability to:		
•	Properly set up and configure house for infiltration evaluation	
•	Properly set up a whole house depressurization device (blower door)	
•	Properly set up and position manometer	
•	Correctly measure and account for baseline pressure differential	
•	Accurately take CFM50 measurement	
•	Accurately calculate ACH50 given a volume and CFM50 measurement	
Analysis		
Ability to:		
•	Identify leakage areas	
•	Calculate CFM per conditioned floor area	
•	Compare results to appropriate BPI Standard	

8. Standards of Reference

All BPI exams are based on a mixture of industry practices, axiomatic¹ concepts, and major standards of references. No singular source exists that could touch upon every aspect for what is considered testable. Conversely, there is no limit to the potential useful material found in print and online.

ASTM E 1554-07 (leakage to outdoors test method C)

9. Preparing for Certification

Before you register for the examination:

- Download the latest version of this handbook from <u>www.bpi.org</u>
- Read all information contained in this handbook in its entirety
- Refer to the Functions and Tasks contained in this handbook to be sure that you understand and are capable of performing the tasks required of this certification.
- Obtain any reference materials required for the field exam and study these references well in advance of taking the examination

9.1 Special Testing Accommodations

Candidates in need of special testing accommodations, such as a language barrier, or arrangements for persons with disabilities, will submit the appropriate forms as noted in Appendix (C and D). It is highly recommended that you submit your request for accommodation at least 30 days prior to your preferred exam date.

¹ An axiomatic concept is something implicit that requires no proof or explanation (e.g. – the sum of 2 and 2 is 4, or gravity states that if you drop something, it will fall to a lower level).

9.2 Proof of Identity

Candidates must show photo identification prior to taking the exam. Please note that photo ID cannot be expired. Be sure to register with the exact same name that will be presented as identification at the exam location or you will not be allowed to take the exam.

Examples of acceptable forms of photo ID are:

- driver's license
- passport
- military identification
- · employee identification card

9.3 Certification Fees and Scheduling

Candidates take this examination through BPI Test Centers. Test Center fees and dates the exams are available vary from Test Center to Test Center. BPI does not set these prices or times nor does BPI collect the examination fees. When attempting certification through a Test Center contact the Test Center for Test Center fees and scheduling details of examinations. To locate a Test Center please go to our website (www.bpi.org) and select BPI Test Centers under the 'Locator' tab at the top of the page.

9.4 Field Testing Environment

Field examinations conducted at a site that does not have duct work will be void. While it is the proctor's responsibility to find a suitable site the candidate should also be aware to avoid potential testing issues.

Please be aware that during the performance exam the proctor may ask questions in relation to the line item on the field examination form for clarification purposes only. Proctors should not be asking any other type of question and are NOT permitted to ask questions unrelated to or above and beyond the line items on the field examination form. If you feel that you have been asked questions which are inappropriate please complete the "Complaint Form" located at www.bpi.org.

10. Granting

10.1 Notification of Test Results and Certification

When test results are processed the candidate is automatically notified by email that their test results are ready to view. To view the test results the candidate must log in to the Candidate Account.

When the individual has achieved certification, an automatic email is sent to the candidate stating that certification has been awarded. Once this notification is sent a temporary certificate can be downloaded and printed from the Candidate Account. BPI will also provide the individual with a packet containing a congratulatory letter on achieving certification, a certificate of certification and a photo identification card. These certification packets typically arrive thirty (30) days after exam is received by BPI although times may vary.

The certificate and the photo identification card shall expire in three (3) years from the date of last qualifying exam.

The photo identification certification card shall contain, but is not limited to:

- name of the certified candidate
- · candidate's identification number
- BPI's name and logo
- reference to a certification scheme (name of certification)
- date when certification expires

10.2 Time Limits for Completing Certification

BPI permits twelve (12) months to complete the certification process from the time a candidate takes the first exam. Candidates who do not complete the certification process within one year must retake the online and field exams.

10.3 Confidentiality of Information

BPI and BPI Test Centers shall adhere to all policies and procedures regarding candidate confidentiality and shall not release any information regarding any candidate or certified professional without obtaining prior written permission. Forms for this purpose are provided as part of the application. This disclosure form is intended to assist BPI and the BPI Test Center to protect your information.

11. Maintaining Your Certification

The Infiltration & Duct Leakage certification is valid for three (3) years. While there are no annual fees to maintain your certification you will be subject to surveillance as outlined in this document.

12. Recertification

The certified Infiltration & Duct Leakage will be required to renew their certification every three (3) years. The candidate will receive an email notification at 120, 90, 60 and 30 days reminding them their certification will expire. Candidates will be allowed to start the recertification process six (6) months prior to expiration. If recertification is completed more than six (6) months in advance the expiration date will change to the date of last exam.

In order to become recertified the candidate must successfully complete the examination that is current at the time of renewal.

As part of the recertification process BPI will review the certified professional's file for any open complaints.

The recertification requirements for certified professionals must be completed prior to re-issuance of the certification. Should there be any open complaints at the time of expiration BPI will not award recertification.

The certification of the individual shall be withdrawn or revoked due to the certified person's negligent refusal to follow the certification scheme requirements.

Candidates that meet specific work experience criteria after becoming certified may be able to bypass the exam for recertification for their first two recertification cycles. Those who do not meet the work experience requirement will be required to take the full exam to become recertified. Candidates who maintain continuous certification for 9 or more years will not be required to take the exam for recertification. Please reference the BPI Certification Renewal Policy for complete details.

*Any attempt at recertification that is unsuccessful will end the current certification. (e.g. if an attempt at the IDL field exam for recertification is unsuccessful, that will end the current IDL certification immediately.)

13. Surveillance

Surveillance of the certified person is established to ensure compliance to the Policies and Procedures for which the certification was granted. The certification of the individual shall be withdrawn or revoked due to certified person's negligent refusal to follow the certification scheme requirements or failure to take appropriate corrective action as dictated by BPI.

14. File Review

The certification department shall conduct a file review of certified persons that have complaints filed against them. The review of the certified person's file activities includes confirmation that any complaints against the certified person have been resolved.

15. Corrective / Preventative Action

The corrective / preventative action shall include one of the following:

Level One: This corrective action shall be taken when the infraction is minor in nature. A written warning shall be sent to the certified person about the infraction along with the required corrective action. This written warning shall become part of the record in the person's file.

Level Two: This corrective action shall be taken when the infraction requiring proof of corrective action. A written warning is sent to the certified person about the infraction. The person is required to submit proof of correction in writing that the infraction has been corrected. The warning and the written response will become part of the record in the person's file.

16. Withdrawal of Certification

Should the certified Infiltration & Duct Leakage Professional not maintain certification or not submit requested proof of corrective action to the satisfaction of BPI, the certification will be withdrawn. In the event the certification is withdrawn; the BPI certification operations manager will review the certified Infiltration & Duct Leakage Professional's record and provide a written statement in regard to steps that will be taken in order for the certification to be reinstated. Use of the BPI logo or brand and representation of being BPI certified must cease immediately if a certification is withdrawn, revoked, or expired.

Reasons for withdrawal of a Infiltration & Duct Leakage Professional's certification by BPI include, but are not limited to:

- Failure of the examination upon recertification.
- Failure to take steps to submit requested proof of corrective action.

BPI shall be notified immediately if a certified individual may not be able to or is no longer able to fulfill the requirements of the certification.

17. Appeal Procedure

Candidates who wish to file an appeal of a decision on certification, against the results of an exam, or regarding the suspension of a certification, must do so in writing.

Appeal Process for Exam Review

To contest the results of an exam, the candidate must follow the procedures, below:

1. A request for review must be made within thirty (30) business days from the date of the exam results. The request for review should be made, in writing, through the BPI website, or sent via registered mail, or email, to the Manager of Certifications Operations at BPI.

From the BPI website (<u>www.bpi.org</u>), under "Contact Us' select the Complaint Form and choose Exam Grade Appeal from the dropdown menu.

To send via registered mail, send requests for review to:

Building Performance Institute, Inc. Attn: Appeals 107 Hermes Road, Suite 210 Malta, NY 12020

To send via email, send requests to: complaints@bpi.org

- 2. The request for review must specifically state the reasons why the candidate believes the initial decision should be modified or overturned and provide information on the issue, or provide a specific reference where required procedures have not been followed.
- 3. The review will be carried out by the Quality Assurance (QA) Department. Review results will be forwarded to the Director, who will provide a decision, in writing, within thirty (30) business days of receiving the written determination of the reviewer.
- 4. If the Director concludes that the actions taken are valid, the candidate will be notified of the decision, in writing. The candidate will receive a letter by email, courier or registered mail. The candidate is deemed to have received the notice of the written review decision seven (7) business days after the notice is sent.

Appeal Process for Suspension of Certification

For a review of suspension or withdrawal of certification, the candidate must follow the procedures, below:

- 1. A request for review must be made within thirty (30) business days of the notice of suspension or withdrawal of certification from the date of the exam results. The request for review must be made, in writing, through the BPI website, as noted above, or sent via registered mail or email to BPI at the addresses listed above.
- The request for review must specifically state the reasons why the candidate believes the initial decision should be modified or overturned, and provide new information on the issue or provide a specific reference where required procedures have not been followed.
- 3. The review will be carried out by the QA Department. The QA Department will forward the results to a Director, with a request to provide a decision, in writing, within thirty (30) business days of receiving the written request for review.
- 4. If a Director concludes that the actions taken are valid, the candidate will be notified of the conclusion, in writing. The candidate will receive a letter by email, courier or registered mail. The candidate is deemed to have received the notice of the written review decision seven (7) business days after the notice is sent.

18. Complaints

If you would like to file a complaint concerning any aspect of the certification or testing process, work performed by other BPI certified individuals, or any other BPI related concerns, please use the complaint form in the sub menu under 'Contact Us' on the top of the page at www.bpi.org or email complaints@bpi.org.

All complaints must be submitted in writing.

Appendix A - Code of Conduct

1. Code of Conduct

Certification may be denied, suspended, or revoked, if an individual is not in compliance with this Code of Conduct. Grounds for disciplinary action include (but are not limited to):

- 1. An irregular event in connection with an examination, including (but not limited to) copying examination materials, causing a disruption in the testing area, and failure to abide by reasonable test administration rules;
- 2. Taking the exam for any purpose other than that of becoming certified in the technical area referenced in the title of the exam:
- 3. Disclosing, publishing, reproducing, summarizing, paraphrasing, or transmitting any portion of the exam in any form or by any means, verbal, written, electronic or mechanical, without the prior expressed written permission;
- 4. Providing fraudulent or misleading information;
- 5. Failure to pay fees when due;
- 6. Unauthorized possession or misuse of certifications;
- 7. Misrepresentation of certification status;
- 8. Failure to provide requested information in a timely manner;
- 9. Impairment of professional performance because of habitual use of alcohol, drugs, or other substance, or any physical or mental condition;
- 10. Gross or repeated negligence or malpractice in professional work;
- 11. Failure to maintain a current professional credential as required by the jurisdiction in which the individual practices (this may include a license, certificate, or registration);
- 12. The conviction of, plea of guilty to, or plea to a felony or misdemeanor related to public safety or the building industry;
- 13. Disciplinary action by a licensing board related to a building industry; and
- 14. Other failure to maintain continuous compliance with the certification standards, policies, and procedures related to your certification.

2. Disciplinary Actions

The following disciplinary actions may be taken as a result of non-compliance with this Code of Conduct:

- Denial or suspension of eligibility;
- Denial of certification;
- Revocation of certification;

- Non-renewal of certification;
- Suspension of certification;
- Reprimand; or
- Other corrective action.

Appendix B - BPI Certification Agreement

BPI Certification Agreement

Infiltration & Duct Leakage Professional applicants will be required to accept BPI's Candidate Certification Agreement before beginning your exam. Make sure to read and be familiar with this agreement before you take your exam

BY SIGNING YOU ARE AGREEING TO THE TERMS AND CONDITIONS OF THIS CANDIDATE CERTIFICATION AGREEMENT. CANDIDATE OR CERTIFIED INDIVIDUAL MAY TAKE THE EXAM ONLY IF CANDIDATE OR CERTIFIED INDIVIDUAL AGREES TO THE TERMS AND CONDITIONS OF THIS AGREEMENT. IF CANDIDATE OR CERTIFIED INDIVIDUAL DOES NOT AGREE TO THE TERMS AND CONDITIONS, CANDIDATE OR CERTIFIED INDIVIDUAL SHALL SELECT "NO, I DO NOT AGREE" BELOW AND WILL NOT BE ALLOWED TO TAKE THE EXAM.

BPI and Candidate or certified individual hereby agree that the terms and conditions of the Agreement shall govern Candidate or certified individual's participation in BPI's Certification Exam and BPI's Certification.

1. CERTIFICATION

- a. The Candidate or certified individual must:
 - meet the prerequisites
 - pay the applicable exam fees;
 - accept the terms and conditions of this Agreement before completing the Exam;
 - pass the exam(s)
 - keep contact information up to date
- b. Modification to Certification Requirements. BPI's Director level staff may expand or reduce the title or scope of the desired certification or withdraw the certification.
- c. Termination. Candidate or certified individual may terminate this Agreement at any time upon written notice to BPI. The Certification or certified individual is valid for a period of three (3) years after the date of passing the last qualifying exam. If the candidate or certified individual chooses to terminate this agreement prior to the expiration date of their certification, the certification, including all related material, must be surrendered and will be void. Upon termination of this Agreement and after the expiration of the Certification, all rights related to the Candidate's Certification, including all rights to use the Certification and the Logo, will immediately terminate.
- 2. COMPLIANCE WITH TESTING REGULATIONS

Candidate or certified individual agrees to comply with all testing regulations required by BPI and/or its Test Centers and testing centers.

- d. No Cheating. Candidate or certified individual agrees that all answers submitted in completing the Exam and are entirely their own. Candidate or certified individual will neither: (i) provide nor accept improper assistance; nor (ii) use unauthorized materials in attempting to satisfy Certification Requirements.
- e. No Misconduct. Candidate or certified individual agrees not to (i) falsify his or her identity or impersonate another individual; (ii) forge the Certification, Exam score reports, identification cards or any other Exam records; (iii) engage in fraudulent conduct or misrepresent him or herself as Certified when he or she has not successfully met the applicable Certification Requirements; (iv) misuse or disclose username and/or password or any other Certification identities; and/or (v) engage in any other misconduct that could be considered by BPI, in its sole discretion, as compromising the integrity, security or confidentiality of the Exam or the Certification.
- f. No Disclosure. Candidate or certified individual understands and agrees that the Exam is BPI's confidential and proprietary information. Candidate or certified individual agrees to maintain the confidentiality of the Exam and not disclose, whether verbally, in writing or in any media, the contents of the Exam or any part of the Certification. Further, Candidate or certified individual agrees not to request any other individual to disclose the Exam or any part thereof to the Candidate or certified individual.

g. No Misuse of the Exam. Candidate or certified individual agrees not to copy, publish, offer to sell, sell, publicly perform or display, distribute in any way or otherwise transfer, modify, make derivative works thereof, reverse engineer, decompile, disassemble or translate the Exam or part thereof.

3. BPI ACTION FOR NON-COMPLIANCE

h. Candidate or certified individual understands and agrees that, if for any reason and at its sole discretion, BPI believes the Candidate or certified individual violated the terms of this agreement or the criteria against which the competence of a person is evaluated in accordance with the scheme of the certification. BPI has the right to deny Candidate or certified individual any further participation in the Exam, cancel a passed Exam result, remove the Candidate or certified individual's certified status and any other rights previously conferred on the Candidate by BPI, and to permanently bar Candidate or certified individual from any further participation in BPI's Certification.

4. WITHDRAWAL OF CERTIFICATION

i. Should the certified individual not maintain or not continue to prove their competence for this certification to the satisfaction of BPI, the certification will be withdrawn. In the event the certification is withdrawn, the BPI certification operations manager will review the certified individual's record and provide a written statement in regards to steps that will be taken in order for the certification to be reinstated.

Reasons for withdrawal of an individual's certification by BPI include, but are not limited to:

- Failure of the multiple choice test instrument.
- Failure of field evaluation.
- Verification of a complaint by building owner or the owner's representative for failure to meet installation requirements and then not correcting the deficiency.
- Failure to take steps to correct improper practices.
- j. If the certified individual may not be able or is no longer able to fulfill the requirements of the certification the certified individual must notify BPI immediately and surrender all certification documents, such as BPI ID Card and BPI Certificate to BPI, and cease using any logo or marketing materials.

5. REPRESENTATIONS AND WARRANTIES

- k. By the Candidate or certified individual. Candidate or certified individual represents and warrants that: (i) Candidate or certified individual will refrain from any conduct that may harm the goodwill and reputation of BPI or its products and (ii) Candidate or certified individual shall not make any representation, warranty or promise on behalf of or binding upon BPI and (iii) Candidate or certified individual shall not make claims regarding certification outside of the intended scope of the appropriate certification.
- Candidate or certified individual agrees to not use the certificate in a manner that is misleading or unwarranted.

6. INDEMNIFICATION

m. Candidate or certified individual agrees to indemnify, defend and hold BPI harmless against any losses, liabilities, damages, claims and expenses (including attorneys' fees and court costs) arising out of any claims or suits, whatever their nature and however arising, in whole or in part, which may be brought or made against BPI, or its Test Centers, officers, employees or assigns, in connection with: (i) any personal injury, property damage or other claims which are caused, directly or indirectly by any negligent act, omission, illegal or willful misconduct by the Candidate or certified individual, (ii) Candidate or certified individual's use or misuse of the Certification and/or the Logo; (iv) Candidate or certified individual's use or misuse of BPI' confidential information; and/or (v) Candidate or certified individual's breach of any obligations or warranties under this Agreement.

7. LIMITATION OF LIABILITY

n. Damages. BPI shall not be liable for any indirect, incidental, special, punitive, or consequential damages or any loss of profits, revenue, or data. BPI's liability for direct damages, whether in contract, tort or otherwise, shall be limited to the fees paid to BPI under this Agreement.

8. CONFIDENTIALITY UNDERTAKING

- o. By signing this Agreement, Candidate or certified individual agrees to all terms and conditions herein
- p. Candidate agrees (i) to hold Confidential Information in confidence and take all reasonable precautions to protect it, (ii) not to, directly or indirectly, use Confidential Information at any time during the certification procedure, the performance of the Exam and thereafter, and (iii) not to, directly or indirectly, disclose, publish, reproduce or transmit any Confidential Information completely or in part to any third party, in any form, including but not limited to verbal, written, electronic or any other means for any purpose without the prior express written permission of BPI.

q. BPI retains all rights, title and interest in and to all information, content and data contained in the Exam and all copyrights, patent rights, trademark rights and other proprietary rights thereto provided by BPI under the certification procedure and Exam.

Upon any breach by the Candidate or certified individual of the confidentiality undertaking in the Candidate Certification Agreement, BPI may automatically and without notice withdraw Candidate's Certification. Further, BPI is entitled to pursuing any other available remedy for unauthorized disclosure or for breach of the confidentiality undertaking in said Agreement.

Appendix C - Candidates with Special Testing Accommodations

Candidates with Special Testing Accommodations

The Americans with Disabilities (ADA) Act provides comprehensive civil rights protection for qualified individuals with disabilities. An individual with a disability is a person who: (1) has a physical impairment or a mental impairment that substantially limits a major life activity, (2) has a record of such impairment, or (3) is regarded as having such an impairment.

The ADA does not specifically name all of the impairments that are covered. If you have a disability, you have the right to inquire and receive information about testing accommodations.

"Testing Accommodation" means an adjustment to or modification of the standard testing conditions that eases the impact of the applicant's disability on the examination process without altering the nature of the exam.

As an applicant claiming a disability that requires testing accommodations, the applicant must properly complete the Special Testing Accommodation form. The burden of proof is on the applicant to establish the existence of a disability protected the Americans with Disabilities Act, as well as to establish the need for testing accommodations. Each application is evaluated on a case by case basis.

Qualified individuals with disabilities are required to request accommodations every time they plan to take the examination. It is in the candidate's best interests to provide recent and appropriate documentation, which clearly defines the extent and impact of the impairment(s) upon current levels of academic and physical functioning.

- Request for accommodations and appropriate supporting documentation, which when completed, should provide evidence of a substantial limitation to physical or academic functioning.
- Clinical evaluations and examinations of the candidate that have resulted in a diagnosis of a physical or mental impairment must have been performed by a licensed/certified or otherwise qualified professional with credentials appropriate to diagnose a candidate's disability consistent with the provisions of the ADA.
 Details about the professional's area of specialization and professional credentials must be provided.
- Documentation must be submitted on official letterhead from a licensed or qualified professional who
 examined the candidate and diagnosed a physical or mental impairment. Depending on the disability and
 written evaluation, documentation may include a letter from a physician or a detailed report.
- Document must be no more than 3 years old.
- Documentation for all disabilities should describe the extent of the disability and recommended accommodations.

A diagnosis of Attention Deficit Disorder (ADD) or Attention Deficit Hyperactivity Disorder (ADHD) must be supported by a current (administered within the past three years) comprehensive evaluation and relevant neuropsychological or psychoeducational assessment batteries. The report must include documented information that the patient meets criteria for long standing history, impairment, and pervasiveness. The report must include specific diagnosis of ADHD based on the DSM-IV diagnostic criteria.

- Candidate Application for Special Testing Accommodations
- Provider Application for Special Testing Accommodations
- Clinical evaluation on official letterhead (letter or detailed report)

If the links above do not work please navigate to <u>www.bpi.org</u> and select 'Applications' under the Documents tab at the top of the page

Please submit the forms at least <u>2 weeks</u> in advance of your scheduled exam. Once these forms have been reviewed the applicant will receive notification of approval or denial from BPI. If approved you must bring the approval notice with you to the testing center.

Appendix D – Language Barrier Testing Accommodations

Language Barrier Testing Accommodations

If you have difficulty in comprehending the language of the test, you have the right to inquire in advance of testing whether any accommodations may be available to you. BPI shall allow the candidate, at his or her expense, to have an interpreter present at either a written or practical exam, provided that the interpreter is a bona fide interpreter that is engaged in that profession and that is pre-approved by BPI.

BPI Standard Testing Accommodations for candidates with a language barrier.

Written Examinations:

Exam times will be doubled.

Practical Examinations:

Exam times will be doubled.

Candidate Application for Language Barrier Testing Accommodations

If the link above does not work, please navigate to <u>www.bpi.org</u> and select 'Applications' under the Documents tab at the top of the page

Please submit the form at least 2 weeks in advance of your scheduled exam.

Once these forms have been reviewed the applicant will receive notification of approval or denial from BPI. If approved, you must bring the approval notice with you to the testing center.

Terms and Definitions

Appeal – Request by applicant, candidate or certified person for reconsideration of any adverse decision made by the certification body related to her/his desired certification status.

Candidate – Applicant who has fulfilled specified prerequisites, allowing his/her participation in the certification process.

Certified Individual – An individual who successfully passes the BPI written and field exam requirements for certification.

Certification Process – All activities by which a certification body establishes that a person fulfills specified competence requirements, including application, evaluation, decision on certification, surveillance and recertification, use of certificates and logos/marks.

Certification Scheme – Specific certification requirements related to specified categories of persons to which the same particular standards and rules, and the same procedures apply.

Certification System – Set of procedures and resources for carrying out the certification process as per a certification scheme, leading to the issue of a certificate of competence, including maintenance.

Competence – Demonstrated ability to apply knowledge and/or skills and, where relevant, demonstrated personal attributes, as defined in the certification scheme.

Complaint – Conformity assessment request, other than an appeal, by any organization or individual to a certification body, for corrective action relating to the activities of that body or to those of any of its customers.

Evaluation – Process that assesses a person's fulfillment of the requirements of the scheme, leading to a decision on certification.

Examination – Mechanism that is part of the evaluation, which measures a candidate's competence by one or more means such as written, oral, practical and observational.

Examiner – Person with relevant technical and personal qualifications, competent to conduct and/or score an exam.

Qualification – Demonstration of personal attributes, education, training and/or work experience.

Recertification – Process of confirming conformity with current certification requirements.

Scheme Committee – Group of people chosen by the certification body to provide input, recommendations, guidance and review of a certification scheme.

Surveillance – Periodic monitoring during the period of certification of a certified person's performance to ensure continued compliance with the certification scheme